J&K Bank
Serving To Empower

Jammu & Kashmir Bank Limited
Human Resources- Trainings,
Corporate Headquarters,
M. A. Road Srinagar, 190 001 J&K

Online Request for Proposal (e-RFP) for Group Term Life Insurance Cover to Employees of J&K Bank

RFP Notice along with Complete RFP document outlining the minimum requirements can be downloaded from and BIDs can be submitted on the Banks' e-Tendering Portal https://jkbank.abcprocure.com w.e.f. October 01 2025, 16.00 Hrs. Tender Document can also be downloaded from Bank's Official Website www.jkbank.com. Last date for submission of Bids is October 16, 2025, 17.00 Hrs.

e-RFP No. JKB/CHQ/HR/GTLI-Emp-JKB/2025-1528

Date:29-09-2025

Registered office : Corporate Headquarters, M.A.Road, Srinagar 190001, Kashmir, India
CIN: L65110JK1938SGC000048 ; **T :** +91 (0)194 2481 930-35 ; **F :** +91 (0)194 248 1928;
E : info@jkbmail.com ; **W :** www.jkbank.com
DIPK-NB-2067/25
Dated: 30-09-2025

सेन्ट्रल बैंक ऑफ इंडिया
Central Bank of India

1911 से आपके लिए "केन्द्रित" "CENTRAL" TO YOU SINCE 1911

DWARKA BRANCH, PLOT NO.3, POCKET 2, SECTOR 17, NEW DELHI-110078

PUBLIC NOTICE

Notice is hereby given that original Allotment Letter, BBA and TPA has been misplaced while shifting of **Central Bank of India Dwarka Branch** in April 2024 and not traceable yet of following parties :-

1. Mr. Ashutosh Jha and Mrs. Pinky Jha
2. Mr. Ashwani Kumar S/o Man Mohan Singh

The report of the same has been lodged online wide LR No.3204872/2025 dated 12.09.2025 and LR No.3247430/2025 dated 27.09.2025 respectively.

Description of Lost/ Misplaced Original Documents :-

1. Original Allotment Letter, BBA and TPA related to Unit No.M2-1204A, 13th Floor in Amrapali Golf Homes, Greater Noida in the name of **Mr. Ashutosh Jha and Mrs. Pinky Jha.**
2. Original Allotment Letter, BBA and TPA related to Unit No.806, 8th Floor in Amrapali Dream Valley, Greater Noida in the name of **Mr. Ashwani Kumar S/o Man Mohan Singh.**

PLACE: NEW DELHI
DATE: 30/09/2025

Branch Head,
Central Bank of India, Dwarka Branch, New Delhi

UTTARAKHAND SAHAKARI CHINI MILLS SANGH LTD.

Near Railway Crossing, Badripur Road, Jogiwala, Dehradun-248001 (Uttarakhand)
Telephone No.: 0135- 2974413 | **E-mail:** uksugars@gmail.com
Website: www.uttarakhandsugars.com
GST No. 05AABFU7713K2Z1

Letter No. 1044/PUR/01/E-Tender/2025-26, Date: 30.09.2025

E-TENDER NOTICE FOR RATE CONTRACT ITEMS

Online E-Tender are invited from **Manufactures or through their authorized representative / Authorized distributers / Authorized dealer / Channel Partner / Traders (as per details given in the e-tender documents) for Caustic Soda and A & C Type Jute Bags (50 kg.) Items** to our Co-operative and Corporation sugar mills season 2025-26.

The details for submission of the E-Bids is available on the E-tender portals as per Table No. 1 **www.uktenders.gov.in & www.uttarakhandsugars.com.** The bidders will have to deposit Tender fees **(Non Refundable)** of **Rs. 2,360/- (GST Inclusive)** & earnest money in the form of **Demand Draft/RTGS/NEFT** in favor of **Uttaranchal Co-operative Sugar Factories Federation Limited, Payable at Dehradun.** Tenders without e-tender fees and earnest money will not be accepted. The bank details are available inside the e-tender document.

The Federation reserves the right to cancel any or all bids/annual e-bidding process, without assigning and reason to & decision of Federation will be final & binding.

TABLE NO. 01

Sl. No	Name of the Item	Starting date of loading of E-Tender at 06:00 PM	Last Date for Submission of e-bids at 09:00 AM	Technical & Financial bid opening at 10:30AM & 03:00 PM	E.M.D. (In Rs.)
RATE CONTRACT FOR THE SUPPLY OF DIFFERENT ITEMS TO OUR SUGAR FACTORIES IN UTTARAKHAND STATE					
1.	Caustic Soda	30.09.2025	14.10.2025	14.10.2025	1,00,000.00
2.	A & C Type Jute Bags (50 kg.)	30.09.2025	14.10.2025	14.10.2025	8,00,000.00

इस निविदा के सम्बन्ध में सभी संशोधन, स्पष्टीकरण, शुद्धिपत्र, परिशिष्ट, समय वृद्धि आदि को केवल **www.uktenders.gov.in & www.uttarakhandsugars.com** पर ही दिया जायेगा। निविदादाता अद्यतन जानकारी के लिए नियमित रूप से इन वेबसाइटों को पढ़ते रहें।

MANAGING DIRECTOR

JANA SMALL FINANCE BANK
(A Scheduled Commercial Bank)

Registered Office: The Fairway, Ground & First Floor, Survey No.10/1, 11/2 & 12/2B, Off Domlur, Koramangla Inner Ring Road, Next to EGL Business Park, Challaghatta, Bangalore-560071. Branch Office: Basement, U.P Tower B 7-8 & G 7-8, Sanjay Palace, Agra, Uttar Pradesh-282002.

DEMAND NOTICE UNDER SECTION 13(2) OF SARFAESI ACT, 2002.

Whereas you the below mentioned Borrower's, Co-Borrower's, Guarantor's and Mortgagors have availed loans from **Jana Small Finance Bank Limited,** by mortgaging your immovable properties. Consequent to default committed by you all, your loan account has been classified as **Non-performing Asset,** whereas **Jana Small Finance Bank Limited** being a secured creditor under the Act, and in exercise of the powers conferred under section 13(2) of the said Act read with rule 2 of Security Interest (Enforcement) Rules 2002, issued **Demand notice** calling upon the Borrower's/ Co-Borrower's/ Guarantor's/ Mortgagors as mentioned in column No.2 to repay the amount mentioned in the notices with future interest thereon within **60 days** from the date of notice, but the notices could not be served on some of them for various reasons.

Sr. No.	Name of Borrower/ Co-Borrower/ Guarantor/ Mortgagor	Loan Account No. & Loan Amount	Details of the Security to be enforced	Date of NPA & Demand Notice date	Amount Due in Rs. / as on
1	1) Mr. Jagdish, F/o. & Legal Heir of Deceased Borrower Rajeev J, 2.Mrs.RadhaW/o& Legal Heir of Deceased Borrower Rajeev J	Loan Account No. 46059420000177 Loan Amount: Rs.26,50,000/-	**Mortgaged Immovable Property: Property Details:** All that piece and parcel of the Immovable Residential Property being House No.6/7 Admeasuring Area 63 Sq.yards i.e. 52.67 Sq.mtrs situated at Teela Bhairo, Moti Katra Ward Kotwali Tehsil & District Agra, Uttar Pradesh-282003. Owned by **Mr. Jagdish, F/o. & Legal Heir of Deceased Borrower Rajeev J** and **Mrs. Radha, W/o. & Legal Heir of Deceased Borrower Rajeev J. Bounded: North:** Gali and thereafter House of Baghel J, **South:** Property of Sardar Ji, **East:** House No.6/8 and thereafter Shri Ram Mandir, **West:** Rasta.	Date of NPA: 01.02.2025 Demand Notice Date: 24.09.2025	Rs.6,55,549.70 (Rupees Six Lac Fifty Five Thousand Five Hundred Forty Nine and Seventy Paisa Only) as of 21-09-2025
2	1) Mr. Nadeem Uddin (Borrower), 2) Mrs. Taslim Begam (Co-Borrower)	Loan Account No. 46059420000457 46059410000606 Loan Amount: Rs.20,00,000/- Rs.5,00,000/-	**Mortgaged Immovable Property: Property Details:** All that piece and parcel of the Immovable Residential property being Two Stored House having Municipal H.No. 14/206 Admeasuring Area 93.23 Sq.mtrs situated at Mandi Said Khan Ward Hariparvat, District Agra, Uttar Pradesh-282003. Owned by **Mr. Nadeem, S/o. Mr. Salim Uddin. Bounded: North:** Property of Dauji Ram, **South:** Gali & Nikas 5ft, **East:** Bada Nabab Sahab, **West:** Property of Moti Lal.	Date of NPA: 04.09.2025 Demand Notice Date: 24.09.2025	Rs.23,63,734.0 (Rupees Twenty Three Lac Sixty Three Thousand Seven Hundred Thirty Four Only) as of 21-09-2025

Notice is therefore given to the Borrower/ Co-Borrower/ Guarantor & Mortgagor as mentioned in Column No.2, calling upon them to make payment of the aggregate amount as shown in column No.6, against all the respective Borrower/ Co-Borrower within **60 days** of Publication of this notice as the said amount is found payable in relation to the respective loan account as on the date shown in Column No.6. It is made clear that if the aggregate amount together with future interest and other amounts which may become payable till the date of payment, is not paid, **Jana Small Finance Bank Limited** shall be constrained to take appropriate action for enforcement of security interest upon properties as described in Column No.4. Please note that this publication is made without prejudice to such rights and remedies as are available to **Jana Small Finance Bank Limited** against the Borrower's/ Co-Borrower's/ Guarantor's/ Mortgagors of the said financials under the law, you are further requested to note that as per section 13(13) of the said act, you are restrained/ prohibited from disposing of or dealing with the above security or transferring by way of sale, lease or otherwise of the secured asset without prior consent of Secured Creditor.

Date: 01.10.2025, Place: Agra **Sd/- Authorised Officer, For Jana Small Finance Bank Limited**

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCIBE FOR UNITS OR SECURITIES.
NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.
INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED ("BSE") IN COMPLIANCE WITH THE CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATION, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

PUBLIC ANNOUNCEMENT

SHIVCHEM AGRO
FARMING • FUTURE • FOREVER

SHIVCHEM AGRO LIMITED

(Formerly known as Shivchem Agro Private Limited)

(Please scan this QR code to view the Draft Red Herring Prospectus)

Corporate Identification Number: U24290DL2021PLC386444

Our Company was incorporated as "Shivchem Agro Private Limited" under the provisions of the Companies Act, 2013, pursuant to certificate of incorporation dated September 12, 2021 issued by the Registrar of Companies, Central Registration Centre. Upon the conversion of our Company into a public limited company, pursuant to a resolution passed by our Board on October 22, 2024 and by our Shareholders on October 22, 2024, the name of our Company was changed to "Shivchem Agro Limited" and a fresh certificate of incorporation dated November 19, 2024 was issued by the Registrar of Companies, Central Processing Centre bearing Corporate Identity Number U24290DL2021PLC386444. The registered office of our company is situated at Unit No. 703, 704, Amba Tower, Plot No.2, Community Centre, D.C Chowk, Sector-9, Rohini Sec-11, North West Delhi, Delhi, India, 110085. For further details of our Company, please refer to chapter titled *"General Information"* and "*History and Corporate Structure*" on page 87 and 251 respectively of the Draft Red Herring Prospectus.

Registered office: at Unit No. 703, 704, Amba Tower, Plot No.2, Community Centre, D.C Chowk, Sector-9, Rohini Sec-11, North West Delhi, Delhi, India, 110085
Tel No.: +91 11 46008555; **Email:** www.shivchemagro.com; **Website** ipo@shivchemagro.com
Contact Person: Monika Sharma, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: ROHIT AGARWAL, SACHIN AGARWAL AND DEEPA AGARWAL

THIS INITIAL PUBLIC ISSUE COMPRISES OF UPTO 23,80,800 EQUITY SHARES OF FACE VALUE OF RS. 5/- EACH FOR CASH AT A PRICE OF RS. [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. [●]/- PER EQUITY SHARE (THE "*ISSUE PRICE*") AGGREGATING UPTO RS. [●] LAKHS (*THE "ISSUE*") BY OUR COMPANY. THE ISSUE COMPRISES A RESERVATION OF UPTO [●] EQUITY SHARES OF FACE VALUE OF RS. 5/- EACH FOR SUBSCRIPTION BY THE MARKET MAKER AT A PRICE OF RS. [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. [●] PER EQUITY SHARE AGGREGATING TO RS. [●] LAKHS ("*THE MARKET MAKER RESERVATION PORTION*"). THE ISSUE COMPRISES A NET ISSUE TO THE PUBLIC OF UP TO [●] EQUITY SHARES OF FACE VALUE OF RS. 5/- EACH AT A PRICE OF RS. [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. [●] PER EQUITY SHARE AGGREGATING TO RS. [●] LAKHS (THE "*NET ISSUE*"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●]% AND [●]% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY. THE ISSUE IS BEING MADE THROUGH THE BOOK BUILDING PROCESS. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 380 OF THE DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of One Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(1) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors of which (a) one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than Rs. 10 lakhs and (b) two third of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding Rs. 10 lakhs provided under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, and not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size, in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "*Issue Procedure*" beginning on page 394 of the Draft Red Herring Prospectus.

This Public announcement is being made in compliance with and in accordance with Regulation 247 of the SEBI (ICDR) Regulations, 2018 which prescribe regarding public announcement to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market condition and other considerations, to undertake initial public offering of its Equity shares pursuant to the issue and has filed Draft Red Herring Prospectus dated September 29, 2025 which has been filed with the SME Platform of BSE Limited ("BSE").

In relation to above, the Draft Red Herring Prospectus filed with the SME Platform of BSE Limited ("BSE") shall be made available to the public for comments, by hosting it on the respective websites of the Stock Exchange i.e. www.bsesme.com, website of the Company at www.shivchemagro.com and the websites of Book Running Lead Manager to the issue i.e. Shannon Advisors Private Limited at www.shannon.co.in ("BRLM").

Our Company hereby invites the public to give their comments, if any, on the Draft Red Herring Prospectus dated September 29, 2025, filed with the SME Platform of BSE Limited ("BSE") with respect to the disclosures made in the Draft Red Herring Prospectus for a period of at least 21 days, i.e., on or before 5:00 p.m. on October 21, 2025. The public is requested to send a copy of their comments to BSE and/or to the Company Secretary and Compliance Officer of our Company at compliance@shivchemagro.com and/or the Book Running Lead Manager at sme.ipo@shannon.co.in.

Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares in the Issue have not been recommended or approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section titled "*Risk Factors*" beginning on page 45 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the Draft Red Herring Prospectus may only be made after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus.

For details of the main objects of our Company as contained in its Memorandum of Association, see "*History and Corporate Structure*" on page 251 of the Draft Red Herring Prospectus.

The liability of the members of our Company is limited. For details of the share capital, capital structure of our company, the names of the signatories to the Memorandum of Association and the number of shares of our company subscribed by them, of our company, please see "*Capital Structure*" beginning on page 99 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
SHANNON	Maashitla® Creating Successful People
SHANNON ADVISORS PRIVATE LIMITED 902, IX Floor, New Delhi House, 27, Barakhamba Road, Connaught Place, New Delhi, 110001 **Tel:** +91 11 42758011 **Contact Person:** Shivani Mehra/ Priyanshi Jindal **Email:** sme.ipo@shannon.co.in **Investor Grievance Email:** grievance@shannon.co.in **Website:** www.shannon.co.in **SEBI Registration No.:** INM000013174	**MAASHITLA SECURITIES PRIVATE LIMITED** 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi-110034 **Tel:** 011 47581432 **Contact Person:** Mukul Agrawal **Email:** investor.ipo@maashitla.com **Investor Grievance Email:** investor.ipo@maashitla.com **Website:** www.maashitla.com **SEBI Registration No.:** INR000004370

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus dated September 29, 2025

Shivchem Agro Limited
On behalf of the Board of Directors
Sd/-
Monika Sharma
Company Secretary and Compliance Officer

Place: New Delhi
Date: September 29, 2025

Shivchem Agro Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market condition and other considerations, to undertake initial public issue of its Equity shares and has filed the Draft Red Herring Prospectus dated September 29, 2025 with Stock Exchange. The Draft Red Herring Prospectus shall be available on the website of the Stock Exchange i.e. BSE at www.bsesme.com, website of the Company at www.shivchemagro.com and the website of Book Running Lead Manager to the issue i.e. Shannon Advisors Private Limited at www.shannon.co.in. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "*Risk Factors*" on page no. 45 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus filed with the Stock Exchange for making any investment decision, and should instead rely on the Red Herring Prospectus, for making investment decision.

The Equity shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "US Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States and any securities described in this announcement may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933, as amended or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. There will be no public offerings of the Equity shares in the United States.

PUBLIC ANNOUNCEMENT

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE LIMITED ("NSE OR NSE EMERGE") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

SHREYAS FABTECH LIMITED

Please scan this QR to view the DRHP

CIN: U28999MH2022PLC391593

Our Company was originally incorporated on October 04, 2022, as a Public Limited Company as **"Shreyas Fabtech Limited"** vide Registration No. 391593 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Mumbai. Subsequently, our Company acquired the entire running business on a going concern basis with the Assets and Liabilities of M/s. Shreyas Engineers, sole proprietorship concern of our Promoter, Mr. Shreyas Kantilal Patel vide Business Transfer Agreement dated August 28, 2023.The Corporate Identification Number of our Company is U28999MH2022PLC391593. For further Details of Incorporation and Change in Registered Office of our Company, please refer to section titled ***"Our History and Certain Other Corporate Matters"*** beginning on page 171 of the Draft Red Herring Prospectus.

Registered Office: Plot No.H37, MIDC Ambad, Nashik-422010, Maharashtra, India
Telephone: 0253 - 2384537 | **Email:** info@shreyas.biz | **Website:** www.shreyas.biz | **CIN:** U28999MH2022PLC391593
Contact Person: CS Manisha Issrani, Company Secretary and Compliance Officer.

PROMOTERS OF OUR COMPANY : MR. SHREYAS KANTILAL PATEL, MS. USHMA SHREYAS PATEL, MR. RAKESH VITALRAO DEORE, MR. ARJAV SHREYAS PATEL AND MS. KSHAMA ANIL BHATNAGAR

INITIAL PUBLIC OFFER OF UP TO 52,83,600 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES") OF SHREYAS FABTECH LIMITED (THE "COMPANY" OR "ISSUER") AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [●] LAKHS ("PUBLIC OFFER") OUT OF WHICH [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [●] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE [●] % AND [●] % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ENGLISH NATIONAL NEWSPAPER EDITION OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), HINDI NATIONAL NEWSPAPER EDITION OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND REGIONAL NEWSPAPER NASHIK EDITION OF [●] (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE WITH THE RELEVANT FINANCIAL RATIOS CALCULATED AT THE FLOOR PRICE AND THE CAP PRICE AND SHALL BE MADE AVAILABLE TO THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") FOR THE PURPOSES OF UPLOADING ON ITS WEBSITE IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Offer period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Offer period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Offer period for a minimum of one Working Days, subject to the Bid/Offer period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Offer period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the Book Running Lead Manager and at the terminals of the Members of the Syndicate and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Banks, as applicable.

The offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one third of such portion shall be reserved for applicants with application size of more than ₹2,00,000 and up to ₹10,00,000; and (b) two third of such portion shall be reserved for applicants with application size of more than ₹10,00,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net offer shall be available for allocation to Individual Bidders, who applies for minimum application size, in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the Corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI mechanism, as the case may be, to the extent of respective Bid Amounts, Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see ***"Offer Procedure"*** beginning on page 273 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with pursuant to regulation 247 of the SEBI ICDR Regulation, 2018 along with F. No. SEBI/LAD-NRO/GN/2025/233 Notification dated March 03, 2025 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025 and applicability of corporate governance provisions under SEBI LODR Regulations, 2015 on SME Companies for fulfilling all additional criteria, the Draft Red Herring Prospectus filed with the EMERGE Platform of National Stock Exchange of India Limited ("NSE") shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the NSE at www.nseindia.com, and the website of the Company www.shreyas.biz, and at the website of BRLM i.e. Gretex Corporate Services Limited at www.gretexcorporate.com. Our Company hereby invites the members of the public to give their comments to NSE EMERGE, to the Company Secretary and Compliance Officer of our Company and /or the BRLM at their respective addresses mentioned below. All comments must be received by NSE EMERGE and/or our Company and/or BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the Draft Red Herring Prospectus with NSE EMERGE.

Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the Risk Factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI") nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to the section ***"Risk Factors"*** beginning on page 32 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on "Emerge" Platform of National Stock Exchange Limited.

For details of the main objects of the Company as contained in its Memorandum of Association, see ***"Our History and Certain Other Corporate Matters"*** on page 171 of the Draft Red Herring Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see ***"Capital Structure"*** on page 79 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE OFFER	REGISTAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
GRETEX	MUFG	
GRETEX CORPORATE SERVICES LIMITED **Registered Office:** A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (w), Delisle Road, Mumbai - 400013, Maharashtra, India **Tel. No.:** +91 93319 26937 **Email:** info@gretexgroup.com **Investor Grievance Email:** info@gretexgroup.com **Website:** www.gretexcorporate.com **Contact Person:** Mr. Pradip Agarwal **SEBI Regn. No.:** INM000012177 **CIN:** L74999MH2008PLC288128	**MUFG INTIME INDIA PRIVATE LIMITED** ***(FORMERLY KNOWN AS LINK INTIME INDIA PRIVATE LIMITED)*** **Registered Office:** C-101, 247 Park, L. B. S. Marg, Vikhroli (West), Mumbai – 400083, Maharashtra, India **Contact No.:** +91 810 811 4949 **Fax No.:** +91 22 4918 6195 **E-mail:** shreyasfabtech.smeipo@linkintime.co.in **Investor Grievance E-mail:** shreyasfabtech.smeipo@linkintime.co.in **Website:** www.linkintime.co.in **Contact Person:** Ms. Shanti Gopalkrishnan **SEBI Registration No.:** INR000004058 **CIN:** U67190MH1999PTC118368	**Ms. Manisha Issrani** **Address:** Plot No.H37, MIDC Ambad, Nashik, Maharashtra - 422010, India. **Contact No.:** 0253-2384537 **Email:** cs@shreyas.biz **Website:** https://www.shreyas.biz/ Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Managers or Registrar to the Offer, in case of any pre issue or post issue related problems, such as non- receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For SHREYAS FABTECH LIMITED
On behalf of the Board of Directors
Sd/-
Manisha Issrani
Company Secretary and Compliance Officer

Place: Nashik
Date: September 30, 2025

SHREYAS FABTECH LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus dated September 29, 2025 with EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE"). The Draft Red Herring Prospectus is available on the website of NSE at www.nseindia.com and on the website of the BRLMs i.e Gretex Corporate Services Limited at www.gretexcorporate.com and the website of our Company at https://www.shreyas.biz/. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled ***"Risk Factors"*** beginning on page 32 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus filed with NSE EMERGE for making any investment decision. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

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